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Merger plan for Columbus A/S and Columbus Danmark A/S

Today, the Board of Directors in the Company have together with the Board of Directors in the 100 % owned subsidiary Columbus Danmark A/S handed in the attached merger plan about a vertical merger between the two companies with Columbus A/S as the continuing company and Columbus Danmark A/S as the discontinuing company to the Danish Business Authority for publication. Besides, the attached statement regarding the position of the creditors, cf. Section 242 of the Danish Companies Act has been handed in. The merger plan and statement regarding the position of the creditors are also available on the Company's website.

Ib Kunøe
Chairman
Columbus A/S

Thomas Honoré
CEO
Columbus A/S

Appendices:

Merger plan
Statement regarding the position of the creditors
Annual Report Columbus A/S 2011
Annual Report Columbus A/S 2012
Annual Report Columbus A/S 2013
Annual Report Columbus Danmark A/S 2011 (Danish only)
Annual Report Columbus Danmark A/S 2012 (Danish only)
Annual Report Columbus Danmark A/S 2013 (Danish only)

For further information, please contact:

CEO Thomas Honoré, T: +45 70 20 50 00.

Translation: In the event of any inconsistency between this document and the Danish language version, the Danish language version shall be the governing version.